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MEMO ENDORSED

VIA ECF AND E-MAIL

The Honorable Richard J. Sullivan
Thurgood Marshall United States Courthouse
40 Foley Square
New York, NY 10007

Re: Loreley Financing (Jersey) No. 3 Ltd., et al. v. Wells
Fargo Securities, LLC, et al., No. 1:12-cv-3723 (RJS)

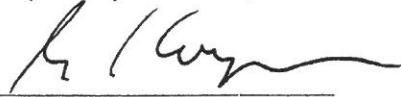
Dear Judge Sullivan:

Pursuant to the Court's Order of August 26, 2015 the parties jointly submit this letter setting forth the parties' contemplated next steps in the above-captioned action.

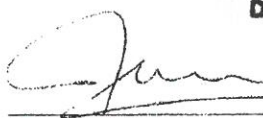
Plaintiffs will file an amended complaint no later than September 11, 2015.

The parties will hold a Rule 26(f) conference on September 22, 2015, and will submit a Case Management Plan and Proposed Scheduling Order to the Court no later than September 29, 2015.

Respectfully submitted,


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Securities LLC, Wells Fargo Bank, N.A.,
Structured Asset Investors, LLC and
Longshore CDO Funding 2007-3, Ltd.*

SO ORDERED

Dated: 9/8/15


RICHARD J. SULLIVAN
U.S.D.J.

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JONES DAY

*(Jersey) No. 28 Ltd. and Loreley Financing
(Jersey) No. 30 Ltd.*

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